AFTER THE UPGRADE!

Anna Goben
Indiana State Library
A FRUITFUL YEAR

• Responsive OPAC redesign
• Multiple housekeeping and maintenance projects
• Intra-Evergreen Indiana Payment Program
• Integrated online credit card payments
• Upgrade to 2.5
Up Next

• Online, asynchronous trainings
• Revisiting the KPAC
• Acquisitions
• Serials
# Online Trainings

## Available Courses

<table>
<thead>
<tr>
<th>Course</th>
<th>Description</th>
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</thead>
<tbody>
<tr>
<td>Holds</td>
<td>Discover how to process holds and get materials for your patrons from other member libraries.</td>
</tr>
<tr>
<td>Cataloging 101</td>
<td>Get started copy cataloging in Evergreen Indiana. This course is the prerequisite for the Advanced Cataloging series, which is required to receive your Cat 1 status. (3 TLEUs)</td>
</tr>
<tr>
<td>Using the Training Server</td>
<td>Find out how to set up and use the training server so that you can practice in a realistic environment without impacting the live data.</td>
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<tr>
<td>Circulation 101</td>
<td>An introduction to the basic functions, procedures and policies involved in circulation and patron services in Evergreen Indiana.</td>
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<tr>
<td>Reporting 101</td>
<td>Learn the basics of reporting in Evergreen Indiana.</td>
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<tr>
<td>Local Administration 101</td>
<td>Leverage the software and lead your library as a local administrator.</td>
</tr>
</tbody>
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Components

1. Definitions & Navigation
   At the beginning, we start with the jargon. We share a lot of library terminology with others.
   At the end, we want the jargon. We want library terminology that is used by us.
   We have to know how we can use these resources, how we can learn about them, and what we can do with them.

   - Glossary Review
   - EL Glossary
   - EL Navigation

2. Evergreen Indiana Code of Ethics
   Evergreen Indiana adheres to a strict code of ethics to protect the privacy of our patrons.
   Each staff member is responsible for reviewing the shared Code and following consortium and local procedures before accessing or disseminating any patron or circulation information.
   Please retain a signed copy of the Code of Ethics with your personal information.

   - Code of Ethics Review
   - Code of Ethics Form

3. Patron Registration
   - Registration Information
   - Receipts

Forums
- Quiz
- Resources

Grades
- Profile

Miscellaneous
- Circulation
- Cataloging
- Administration
- Reports
KPAC

• Development on the KPAC completed with Evergreen version 2.4.
• Local customization and graphics required.
• Limits search by audience and provides options for pre-built searching in a child-friendly GUI.
BIBLIOMATION'S KPAC

Search your library for books, movies, music, magazines, and more!

OR click on an image to get started:

- Animals & Pets
- Art, Music, & Drama
- Award Winners
- Culture & Religion
- Famous People
- Health & Social Issues
- Geography
- History
- Math & Science
- Sports & Recreation

To the Main Catalog
GEORGIA PINES’ KPAC

SEARCH THE LIBRARIES

Or choose one of these subjects to get started:

- Easter
- Dinosaurs
- Princesses
- Transportation
- Early Learning
- Award-Winners
- Dewey Categories
Acquisitions

• BC Libraries & Bibliomation driven development
• Still growing and improving after the 2.4 major rebuild
• Wishlists and bug reports available if members wish to participated in guiding developers to most desired improvements.
ACQUI-WHAT?

- Allows fund tracking as granularly as desired
- Build invoices, create purchase orders, and assign materials to both
- Preload vendor bib records for patrons to place holds.
- Optional: Electronically accept and confirm orders with vendors inside the staff client.
THE ACQUISITIONS PLAN

• Early summer, pilots begin creating workflows.
• Cataloging Committee works with pilots to develop procedures and policies.
• Trainings developed in late summer-early fall.
• Project opens to interested member systems in late fall.
SERIALS

- Primary development driven by Calvin College
- Still a work in progress, but has been implemented by most consortia already.
- Wishlists and bug reports available if members wish to participated in guiding developers to desired improvements.
What Does It Include Now?

• 2 interfaces to support preferred workflows
• Predictions
  – Includes off-cycle options
• Subscriptions
• Claiming
• Distributions
THE SERIALS PLAN

• Pilot libraries begin testing and creating workflows in early fall.

• Pilots coordinate with the Cataloging Committee to create and refine policy and procedures for dealing with serials.

• Trainings developed over the winter.

• Project opens to all members in early 2015.
Please contact me if you would like to participate in testing or piloting one of these projects.
Questions?

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www.in.gov/library/evergreen.htm